

## DETAILS OF CURRENT RUPEE LOANS OF THE CENTRAL GOVERNMENT

| Name of Loan   | Earliest date of maturity | As at the end of |           |           |           |           |                       | Revised 2004-2005 | Budget 2005-2006 |
|--|---------------------------|------------------|-----------|-----------|-----------|-----------|-----------------------|-------------------|------------------|
|  |                           | 1950-51          | 2000-2001 | 2001-2002 | 2002-2003 | 2003-2004 | (In crores of Rupees) |                   |                  |
| 3% Loan, 1951-54   | 15.09.1951                | 86.73            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Loan, 1953-55   | 15.07.1953                | 114.60           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.25% Loan, 1954   | 15.11.1954                | 35.06            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3.50% Loan, 1954-59  | 15.12.1954                | 12.87            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 4.50% Loan, 1955-60  | 15.09.1955                | 9.06             | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.50% Loan, 1955   | 01.10.1955                | 60.45            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Victory Loan, 1957  | 01.09.1957                | 114.07           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 4.50% Loan, 1958-68  | 01.06.1958                | 5.85             | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Second Victory Loan, 1959-61  | 15.08.1959                | 113.66           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.75% Loan, 1960   | 15.07.1960                | 45.63            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 4% Loan, 1960-70   | 15.09.1960                | 63.30            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.50% Loan, 1961   | 01.08.1961                | 57.01            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.75% Loan, 1962   | 15.11.1962                | 75.87            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Loan, 1963-65   | 01.06.1963                | 116.17           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Loan, 1964  | 15.06.1964                | 30.33            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% Funding Loan, 1966-68   | 01.10.1966                | 110.12           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 3% First Development Loan, 1970-75                                       | 15.10.1970                | 115.06           | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 2.75% Loan, 1976   | 16.09.1976                | 14.77            | ...       | ...       | ...       | ...       | ...                   | ...               |                  |
| 13.75 Government Stock, 2001   | 25.05.2001                | ...              | 2000.00   | ...       | ...       | ...       | ...                   | ...               |                  |
| 12.08% Government Stock, 2001  | 28.06.2001                | ...              | 900.00    | ...       | ...       | ...       | ...                   | ...               |                  |
| 5.75% Loan, 2001   | 01.07.2001                | ...              | 225.84    | ...       | ...       | ...       | ...                   | ...               |                  |
| 6.50% Loan, 2001   | 01.07.2001                | ...              | 93.61     | ...       | ...       | ...       | ...                   | ...               |                  |
| 11.55% Government Stock, 2001  | 02.07.2001                | ...              | 5398.72   | ...       | ...       | ...       | ...                   | ...               |                  |
| 7.50% Loan, 2001   | 21.07.2001                | ...              | 304.28    | ...       | ...       | ...       | ...                   | ...               |                  |
| 10.85% Government Stock, 2001  | 29.07.2001                | ...              | 5000.00   | ...       | ...       | ...       | ...                   | ...               |                  |
| 10.75% Loan, 2001  | 05.08.2001                | ...              | 52.77     | ...       | ...       | ...       | ...                   | ...               |                  |
| 11.75% Government Stock, 2001<br>(Conversion of 364 days Treasury Bills) | 25.08.2001                | ...              | 8078.36   | ...       | ...       | ...       | ...                   | ...               |                  |
| 11.00% Loan, 2001  | 21.10.2001                | ...              | 50.69     | ...       | ...       | ...       | ...                   | ...               |                  |
| 13.31% Government Stock, 2001  | 17.11.2001                | ...              | 848.03    | ...       | ...       | ...       | ...                   | ...               |                  |
| 13.55% Government Stock, 2001  | 27.11.2001                | ...              | 2000.00   | ...       | ...       | ...       | ...                   | ...               |                  |
| 11.47% Government Stock, 2001  | 08.12.2001                | ...              | 1500.00   | ...       | ...       | ...       | ...                   | ...               |                  |
| 5.75% N.D. Loan, 2001  | 20.12.2001                | ...              | 47.16     | ...       | ...       | ...       | ...                   | ...               |                  |
| 12.69 Government Stock, 2002   | 10.05.2002                | ...              | 3000.00   | 3000.00   | ...       | ...       | ...                   | ...               |                  |
| 11% Loan, 2002   | 11.05.2002                | ...              | 2951.98   | 2951.98   | ...       | ...       | ...                   | ...               |                  |
| 7.75% Loan, 2002   | 24.05.2002                | ...              | 64.56     | 64.56     | ...       | ...       | ...                   | ...               |                  |
| 13.80 Government Stock, 2002   | 30.05.2002                | ...              | 1500.00   | 1500.00   | ...       | ...       | ...                   | ...               |                  |
| 13.40% Government Stock, 2002  | 16.06.2002                | ...              | 1000.00   | 1000.00   | ...       | ...       | ...                   | ...               |                  |
| 5.75% Loan, 2002   | 15.07.2002                | ...              | 388.58    | 388.58    | ...       | ...       | ...                   | ...               |                  |
| 12.75% Government Stock, 2002  | 05.08.2002                | ...              | 1000.00   | 1000.00   | ...       | ...       | ...                   | ...               |                  |
| 11.68% Government Stock, 2002  | 06.08.2002                | ...              | 2500.00   | 2500.00   | ...       | ...       | ...                   | ...               |                  |
| 11.15% Government Stock, 2002  | 01.09.2002                | ...              | 5000.00   | 5000.00   | ...       | ...       | ...                   | ...               |                  |
| 13.82% Government Stock, 2002  | 18.09.2002                | ...              | 2000.00   | 2000.00   | ...       | ...       | ...                   | ...               |                  |
| 6.50% Loan, 2002   | 16.10.2002                | ...              | 310.25    | 310.25    | ...       | ...       | ...                   | ...               |                  |
| 11.55% Government Stock, 2002  | 15.11.2002                | ...              | 2000.00   | 2000.00   | ...       | ...       | ...                   | ...               |                  |
| 6% Capital Indexed Bonds, 2002   | 29.12.2002                | ...              | 704.52    | 704.52    | ...       | ...       | ...                   | ...               |                  |
| 11.10% Government Stock, 2003  | 07.04.2003                | ...              | 6500.00   | 6500.00   | 6500.00   | ...       | ...                   | ...               |                  |
| 5.75% Loan, 2003   | 12.05.2003                | ...              | 378.43    | 378.43    | 378.43    | ...       | ...                   | ...               |                  |
| 11.00% Loan, 2003  | 23.05.2003                | ...              | 192.94    | 192.94    | 192.94    | ...       | ...                   | ...               |                  |
| 11.75% Government Stock, 2003  | 02.07.2003                | ...              | 2000.00   | 2000.00   | 2000.00   | ...       | ...                   | ...               |                  |
| 11.83% Government Stock, 2003  | 17.07.2003                | ...              | 3000.00   | 3000.00   | 3000.00   | ...       | ...                   | ...               |                  |
| 6.50% Loan, 2003   | 26.07.2003                | ...              | 396.45    | 396.45    | 396.45    | ...       | ...                   | ...               |                  |
| 11.78% Government Stock, 2003  | 14.08.2003                | ...              | 5000.00   | 5000.00   | 5000.00   | ...       | ...                   | ...               |                  |
| 12.50% Government Stock, 2004<br>(Conversion of 364 days Treasury Bills) | 23.03.2004                | ...              | 11225.67  | 11225.67  | 11225.67  | ...       | ...                   | ...               |                  |
| 11.57% Government Stock, 2004  | 25.03.2004                | ...              | 4000.00   | 4000.00   | 4000.00   | ...       | ...                   | ...               |                  |
| 11.50% Government Stock, 2004  | 09.05.2004                | ...              | 4000.00   | 4000.00   | 4000.00   | 4000.00   | ...                   | ...               |                  |

|              |   |            | As at the end of |           |           |           |           | (In crores of Rupees) |                  |
|--------------|---|------------|------------------|-----------|-----------|-----------|-----------|-----------------------|------------------|
| Name of Loan | Earliest date of maturity                     |            | 1950-51          | 2000-2001 | 2001-2002 | 2002-2003 | 2003-2004 | Revised 2004-2005     | Budget 2005-2006 |
| 11.00%       | Loan, 2004                                    | 15.05.2004 | ...              | 12.43     | 12.43     | 12.43     | 12.43     | ...                   | ...              |
| 12.35%       | Government Stock, 2004                        | 24.05.2004 | ...              | 1200.00   | 1200.00   | 1200.00   | 1200.00   | ...                   | ...              |
| 9.50%        | Loan, 2004                                    | 01.06.2004 | ...              | 320.59    | 320.59    | 320.59    | 320.59    | ...                   | ...              |
| 12.59%       | Government Stock, 2004                        | 18.06.2004 | ...              | 6685.86   | 6685.86   | 6685.86   | 6685.86   | ...                   | ...              |
| 11.75%       | Government Stock, 2004                        | 19.06.2004 | ...              | 5645.57   | 5645.57   | 5645.57   | 5645.57   | ...                   | ...              |
| 6.50%        | Loan, 2004                                    | 20.06.2004 | ...              | 411.96    | 411.96    | 411.96    | 411.96    | ...                   | ...              |
| 11.95%       | Government Stock, 2004                        | 24.07.2004 | ...              | 2500.00   | 2500.00   | 2500.00   | 2500.00   | ...                   | ...              |
| 11.98%       | Government Stock, 2004                        | 08.09.2004 | ...              | 8000.00   | 8000.00   | 8000.00   | 8000.00   | ...                   | ...              |
| 11.30%       | Loan, 2004                                    | 27.10.2004 | ...              | 539.56    | 539.56    | 539.56    | 539.56    | ...                   | ...              |
| 9.90%        | Government Stock, 2005                        | 22.04.2005 | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | 3000.00               | ...              |
| 13.75%       | Government Stock, 2005                        | 05.05.2005 | ...              | 1000.00   | 1000.00   | 1000.00   | 1000.00   | 1000.00               | ...              |
| 10.50%       | Loan, 2005                                    | 21.05.2005 | ...              | 470.22    | 470.22    | 470.22    | 470.22    | 470.22                | ...              |
| 14.00%       | Government Stock, 2005                        | 08.06.2005 | ...              | 4209.66   | 4209.66   | 4209.66   | 4209.66   | 4209.66               | ...              |
| 11.25%       | Loan, 2005                                    | 11.06.2005 | ...              | 1338.23   | 1338.23   | 1338.23   | 1338.23   | 1338.23               | ...              |
| 10.20%       | Government Stock, 2005                        | 12.07.2005 | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | 3000.00               | ...              |
| 11.19%       | Government Stock, 2005                        | 12.08.2005 | ...              | 6000.00   | 6000.00   | 6000.00   | 6000.00   | 6000.00               | ...              |
| 14.00%       | Government Stock, 2005                        | 11.09.2005 | ...              | 4482.63   | 4482.63   | 4482.63   | 4482.63   | 4482.63               | ...              |
| 6.50%        | Loan, 2005                                    | 01.10.2005 | ...              | 464.97    | 464.97    | 464.97    | 464.97    | 464.97                | ...              |
| 8.25%        | Loan, 2005                                    | 11.10.2005 | ...              | 664.79    | 664.79    | 664.79    | 664.79    | 664.79                | ...              |
| 14.00%       | Government Stock, 2006                        | 25.03.2006 | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | 3000.00               | ...              |
| 11.68%       | Government Stock, 2006                        | 10.04.2006 | ...              | 7500.00   | 7500.00   | 7500.00   | 7500.00   | 7500.00               | 7500.00          |
| 11.75%       | Government Stock, 2006                        | 16.04.2006 | ...              | 9000.00   | 9000.00   | 9000.00   | 9000.00   | 9000.00               | 9000.00          |
| 11.50%       | Loan, 2006                                    | 12.05.2006 | ...              | 5259.55   | 5259.55   | 5259.55   | 5259.55   | 5259.55               | 5259.55          |
| 6.75%        | Loan, 2006                                    | 15.05.2006 | ...              | 788.78    | 788.78    | 788.78    | 788.78    | 788.78                | 788.78           |
| 13.85%       | Government Stock, 2006                        | 24.06.2006 | ...              | 5000.00   | 5000.00   | 5000.00   | 4130.00   | 4130.00               | 4130.00          |
| 11.00%       | Government Stock, 2006                        | 28.07.2006 | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 11.25%       | Loan, 2006                                    | 05.08.2006 | ...              | 109.59    | 109.59    | 109.59    | 109.59    | 109.59                | 109.59           |
| 13.85%       | Government Stock, 2006                        | 26.08.2006 | ...              | 2000.00   | 2000.00   | 2000.00   | 1700.00   | 1700.00               | 1700.00          |
| 11.50%       | Loan, 2006 (Second Series)                    | 21.10.2006 | ...              | 26.02     | 26.02     | 26.02     | 26.02     | 26.02                 | 26.02            |
|              | Government of India Floating Rate Bonds, 2006 | 22.11.2006 | ...              | ...       | 2000.00   | 2000.00   | 2000.00   | 2000.00               | 2000.00          |
| 13.65%       | Government Stock, 2007                        | 21.02.2007 | ...              | 1000.00   | 1000.00   | 1000.00   | 1000.00   | 1000.00               | 1000.00          |
| 12.50%       | Loan, 2007                                    | 25.03.2007 | ...              | 1209.90   | 1209.90   | 1209.90   | 1064.90   | 1064.90               | 1064.90          |
| 13.05%       | Government Stock, 2007                        | 22.04.2007 | ...              | 8000.00   | 8000.00   | 8000.00   | 7700.00   | 7700.00               | 7700.00          |
| 11.90%       | Government Stock, 2007                        | 28.05.2007 | ...              | 13500.00  | 13500.00  | 13500.00  | 13500.00  | 13500.00              | 13500.00         |
| 11.50%       | Loan, 2007                                    | 05.10.2007 | ...              | 4356.97   | 4356.97   | 4356.97   | 4356.97   | 4356.97               | 4356.97          |
| 6.75%        | Loan, 2007                                    | 22.11.2007 | ...              | 621.49    | 621.49    | 621.49    | 621.49    | 621.49                | 621.49           |
| 4.69%        | Government Stock, 2008                        | 02.01.2008 | ...              | ...       | ...       | ...       | 6500.00   | 6500.00               | 6500.00          |
| 9.50%        | Loan, 2008                                    | 20.02.2008 | ...              | 672.48    | 672.48    | 672.48    | 672.48    | 672.48                | 672.48           |
| 12.15%       | Government Stock, 2008                        | 25.03.2008 | ...              | 2000.00   | 2000.00   | 2000.00   | 525.00    | 525.00                | 525.00           |
| 12.00%       | Government Stock, 2008                        | 02.05.2008 | ...              | 12000.00  | 12000.00  | 12000.00  | 12000.00  | 12000.00              | 12000.00         |
| 11.50%       | Loan, 2008                                    | 23.05.2008 | ...              | 6976.68   | 6976.68   | 6976.68   | 6976.68   | 6976.68               | 6976.68          |
| 12.10%       | Government Stock, 2008                        | 19.06.2008 | ...              | 3384.74   | 3384.74   | 3384.74   | 3384.74   | 3384.74               | 3384.74          |
| 10.80%       | Loan, 2008                                    | 22.07.2008 | ...              | 361.81    | 361.81    | 361.81    | 361.81    | 361.81                | 361.81           |
| 12.22%       | Government Stock, 2008                        | 24.07.2008 | ...              | 1500.00   | 1500.00   | 1500.00   | 1295.00   | 1295.00               | 1295.00          |
| 11.40%       | Government Stock, 2008                        | 31.08.2008 | ...              | 6000.00   | 10000.00  | 10000.00  | 10000.00  | 10000.00              | 10000.00         |
| 12.25%       | Government Stock, 2008                        | 08.09.2008 | ...              | 6000.00   | 6000.00   | 6000.00   | 5510.00   | 5510.00               | 5510.00          |
| 6.65%        | Government Stock, 2009                        | 05.04.2009 | ...              | ...       | ...       | 3000.00   | 5886.80   | 8886.80               | 8886.80          |
| 11.99%       | Government Stock, 2009                        | 07.04.2009 | ...              | 13500.00  | 13500.00  | 13500.00  | 13500.00  | 13500.00              | 13500.00         |
| 11.50%       | Loan, 2009                                    | 15.05.2009 | ...              | 7997.74   | 7997.74   | 7997.74   | 4504.74   | 4504.74               | 4504.74          |
| 7%           | Loan, 2009                                    | 25.05.2009 | ...              | 1197.44   | 1197.44   | 1197.44   | 1197.44   | 1197.44               | 1197.44          |
|              | Government of India Floating Rate Bonds, 2009 | 06.12.2009 | ...              | ...       | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 12.29%       | Government Stock, 2010                        | 29.01.2010 | ...              | 11500.00  | 11500.00  | 11500.00  | 11500.00  | 11500.00              | 11500.00         |
| 7.50%        | Loan, 2010                                    | 12.05.2010 | ...              | 1456.22   | 1456.22   | 1456.22   | 1456.22   | 1456.22               | 1456.22          |
| 7.55%        | Government Stock, 2010                        | 14.05.2010 | ...              | ...       | ...       | 7000.00   | 7000.00   | 13000.00              | 13000.00         |
| 11.50%       | Loan, 2010                                    | 11.06.2010 | ...              | 7152.81   | 7152.81   | 7152.81   | 7152.81   | 7152.81               | 7152.81          |
| 12.25%       | Government Stock, 2010                        | 02.07.2010 | ...              | 9500.00   | 9500.00   | 9500.00   | 8515.00   | 8515.00               | 8515.00          |
| 11.30%       | Government Stock, 2010                        | 28.07.2010 | ...              | 9000.00   | 9000.00   | 9000.00   | 9000.00   | 9000.00               | 9000.00          |
| 8.75%        | Loan, 2010                                    | 13.12.2010 | ...              | 500.22    | 500.22    | 500.22    | 500.22    | 500.22                | 500.22           |
| 12.32%       | Government Stock, 2011                        | 29.01.2011 | ...              | 11000.00  | 11000.00  | 11000.00  | 9462.00   | 9462.00               | 9462.00          |
| 6.57%        | Government Stock, 2011                        | 24.02.2011 | ...              | ...       | ...       | 7500.00   | 7500.00   | 7500.00               | 7500.00          |
| 8%           | Loan, 2011                                    | 27.04.2011 | ...              | 1477.92   | 1477.92   | 1477.92   | 1472.92   | 1472.92               | 1472.92          |

|              |  |            | As at the end of |           |           |           |                   | (In crores of Rupees) |  |
|--------------|--|------------|------------------|-----------|-----------|-----------|-------------------|-----------------------|--|
| Name of Loan | Earliest date of maturity                        | 1950-51    | 2000-2001        | 2001-2002 | 2002-2003 | 2003-2004 | Revised 2004-2005 | Budget 2005-2006      |  |
| 10.95%       | Government Stock, 2011                           | 30.05.2011 | ...              | 8000.00   | 12000.00  | 12000.00  | 12000.00          | 12000.00              |  |
| 9.39%        | Government Stock, 2011                           | 02.07.2011 | ...              | ...       | 9000.00   | 14000.00  | 14000.00          | 19000.00              |  |
| 11.50%       | Loan, 2011                                       | 05.08.2011 | ...              | 3745.36   | 3745.36   | 3745.36   | 2861.36           | 2861.36               |  |
|              | Government of India Floating Rate Bonds, 2011    | 08.08.2011 | ...              | ...       | ...       | 6000.00   | 6000.00           | 6000.00               |  |
| 12.00%       | Loan, 2011                                       | 21.10.2011 | ...              | 3386.91   | 3386.91   | 3386.91   | 3246.91           | 3246.91               |  |
| 11.50%       | Government Stock, 2011                           | 24.11.2011 | ...              | 3000.00   | 11000.00  | 11000.00  | 11000.00          | 11000.00              |  |
| 6.85%        | Government Stock, 2012                           | 05.04.2012 | ...              | ...       | ...       | 4000.00   | 10000.00          | 10000.00              |  |
| 7.40%        | Government Stock, 2012                           | 03.05.2012 | ...              | ...       | ...       | 16000.00  | 16000.00          | 16000.00              |  |
| 10.25%       | Loan, 2012                                       | 01.06.2012 | ...              | 1755.13   | 1755.13   | 1755.13   | 1574.13           | 1574.13               |  |
| 6.72%        | Government Stock, 2007/2012                      | 18.07.2012 | ...              | ...       | ...       | 3000.00   | 3000.00           | 3000.00               |  |
| 11.03%       | Government Stock, 2012                           | 18.07.2012 | ...              | 9500.00   | 13500.00  | 13500.00  | 13500.00          | 13500.00              |  |
| 9.40%        | Government Stock, 2012                           | 11.09.2012 | ...              | ...       | 5000.00   | 11000.00  | 11000.00          | 11000.00              |  |
|              | Government of India Floating Rate Bonds, 2012    | 10.11.2012 | ...              | ...       | ...       | 5000.00   | 5000.00           | 5000.00               |  |
| 9%           | Loan, 2013                                       | 24.05.2013 | ...              | 1999.33   | 1999.33   | 1999.33   | 1751.33           | 1751.33               |  |
| 9.81%        | Government Stock, 2013                           | 30.05.2013 | ...              | ...       | 11000.00  | 11000.00  | 11000.00          | 11000.00              |  |
| 12.40%       | Government Stock, 2013                           | 20.08.2013 | ...              | 13691.91  | 13691.91  | 13691.91  | 11983.91          | 11983.91              |  |
| 7.27%        | Government Stock, 2013                           | 03.09.2013 | ...              | ...       | ...       | 4000.00   | 10000.00          | 10000.00              |  |
|              | Government of India Floating Rate Bonds, 2013    | 10.09.2013 | ...              | ...       | ...       | ...       | 4000.00           | 4000.00               |  |
| 5.32%        | Government Stock, 2014                           | 16.02.2014 | ...              | ...       | ...       | ...       | 5000.00           | 5000.00               |  |
| 6.72%        | Government Stock, 2014                           | 24.02.2014 | ...              | ...       | ...       | 5500.00   | 11273.60          | 11273.60              |  |
| 7.37%        | Government Stock, 2014                           | 16.04.2014 | ...              | ...       | ...       | ...       | 10000.00          | 10000.00              |  |
|              | Government of India Floating Rate Bonds, 2014    | 20.05.2014 | ...              | ...       | ...       | ...       | 5000.00           | 5000.00               |  |
| 10%          | Loan, 2014                                       | 30.05.2014 | ...              | 2333.26   | 2333.26   | 2333.26   | 2333.26           | 2333.26               |  |
| 10.50%       | Loan, 2014                                       | 29.10.2014 | ...              | 1755.10   | 1755.10   | 1755.10   | 1755.10           | 1755.10               |  |
| 11.83%       | Government Stock, 2014                           | 12.11.2014 | ...              | 11500.00  | 11500.00  | 11500.00  | 11500.00          | 11500.00              |  |
| 10.47%       | Government Stock, 2015                           | 12.02.2015 | ...              | 3000.00   | 7000.00   | 7000.00   | 6430.00           | 6430.00               |  |
| 10.79%       | Government Stock, 2015                           | 19.05.2015 | ...              | 2683.45   | 2683.45   | 2683.45   | 2683.45           | 2683.45               |  |
| 11.50%       | Loan, 2015                                       | 21.05.2015 | ...              | 4173.50   | 4173.50   | 4173.50   | 3560.50           | 3560.50               |  |
|              | Government of India Floating Rate Bonds, 2015    | 02.07.2015 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |
| 11.43%       | Government Stock, 2015                           | 07.08.2015 | ...              | 12000.00  | 12000.00  | 12000.00  | 12000.00          | 12000.00              |  |
|              | Government of India Floating Rate Bonds, 2015 II | 10.08.2015 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |
| 7.38%        | Government Stock, 2015                           | 03.09.2015 | ...              | ...       | ...       | 5000.00   | 10000.00          | 22000.00              |  |
| 9.85%        | Government Stock, 2015                           | 16.10.2015 | ...              | ...       | 10000.00  | 10000.00  | 10000.00          | 10000.00              |  |
| 10.71%       | Government Stock, 2016                           | 19.04.2016 | ...              | ...       | 9000.00   | 9000.00   | 9000.00           | 9000.00               |  |
|              | Government of India Floating Rate Bonds, 2016    | 07.05.2016 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |
| 5.59%        | Government Stock, 2016                           | 04.06.2016 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |
| 12.30%       | Government Stock, 2016                           | 02.07.2016 | ...              | 13129.85  | 13129.84  | 13129.84  | 13129.84          | 13129.84              |  |
| 8.07%        | Government Stock, 2017                           | 15.01.2017 | ...              | ...       | 10000.00  | 14000.00  | 14000.00          | 14000.00              |  |
| 7.49%        | Government Stock, 2017                           | 16.04.2017 | ...              | ...       | ...       | 10000.00  | 10000.00          | 10000.00              |  |
|              | Government of India Floating Rate Bonds, 2017    | 02.07.2017 | ...              | ...       | ...       | 3000.00   | 3000.00           | 3000.00               |  |
| 7.46%        | Government Stock, 2017                           | 28.08.2017 | ...              | ...       | ...       | 13000.00  | 15886.80          | 15886.80              |  |
| 6.25%        | Government Stock, 2018                           | 02.01.2018 | ...              | ...       | ...       | ...       | 10886.80          | 10886.80              |  |
| 10.45%       | Government Stock, 2018                           | 30.04.2018 | ...              | ...       | 4000.00   | 4000.00   | 3716.00           | 3716.00               |  |
| 5.69%        | Government Stock, 2018                           | 25.09.2018 | ...              | ...       | ...       | ...       | 5000.00           | 5000.00               |  |
| 12.60%       | Government Stock, 2018                           | 23.11.2018 | ...              | 12631.88  | 12631.88  | 12631.88  | 12631.88          | 12631.88              |  |
| 5.64%        | Government Stock, 2019                           | 02.01.2019 | ...              | ...       | ...       | ...       | 10000.00          | 10000.00              |  |
| 6.05%        | Government Stock, 2019                           | 12.06.2019 | ...              | ...       | ...       | ...       | 4000.00           | 4000.00               |  |
| 10.03%       | Government Stock, 2019                           | 09.08.2019 | ...              | ...       | 2000.00   | 6000.00   | 6000.00           | 6000.00               |  |
| 6.35%        | Government Stock, 2020                           | 02.02.2020 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |
| 10.70%       | Government Stock, 2020                           | 22.04.2020 | ...              | 6000.00   | 6000.00   | 6000.00   | 6000.00           | 6000.00               |  |
| 11.60%       | Government Stock, 2020                           | 27.12.2020 | ...              | 1000.00   | 5000.00   | 5000.00   | 5000.00           | 5000.00               |  |
| 10.25%       | Government Stock, 2021                           | 30.05.2021 | ...              | ...       | 13213.32  | 13213.32  | 13213.32          | 13213.32              |  |
| 8.35%        | Government Stock, 2022                           | 14.05.2022 | ...              | ...       | ...       | 13000.00  | 13000.00          | 21000.00              |  |
| 6.30%        | Government Stock, 2023                           | 09.04.2023 | ...              | ...       | ...       | ...       | 7000.00           | 7000.00               |  |
| 6.17%        | Government Stock, 2023                           | 12.06.2023 | ...              | ...       | ...       | ...       | 6000.00           | 6000.00               |  |

| Name of Loan  | Earliest date of maturity | As at the end of |                  |                  |                  |                  | Revised          | Budget           |
|---|---------------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|   |                           | 1950-51          | 2000-2001        | 2001-2002        | 2002-2003        | 2003-2004        | 2004-2005        | 2005-2006        |
| 10.18% Government Stock, 2026   | 11.09.2026                | ...              | ...              | 8000.00          | 15000.00         | 15000.00         | 15000.00         | 15000.00         |
| 6.01% Government Stock, 2028  | 25.03.2028                | ...              | ...              | ...              | ...              | 8000.00          | 15000.00         | 15000.00         |
| 6.13% Government Stock, 2028  | 04.06.2028                | ...              | ...              | ...              | ...              | 6000.00          | 11000.00         | 11000.00         |
| 7.95% Government Stock, 2032  | 28.08.2032                | ...              | ...              | ...              | 5000.00          | 12000.00         | 14000.00         | 14000.00         |
| 7.50% Government Stock, 2034  | 10.08.2034                | ...              | ...              | ...              | ...              | ...              | 4000.00          | 4000.00          |
| Government of India Floating Rate Bonds, 2035                           | 25.01.2035                | ...              | ...              | ...              | ...              | ...              | 350.00           | 350.00           |
| 3% Loan, 1896-97  |                           | 8.93             | ...              | ...              | ...              | ...              | ...              | ...              |
| 3% Conversion Loan, 1946  |                           | 248.92           | ...              | ...              | ...              | ...              | ...              | ...              |
| Loans matured but not collected by the holders till the end of the year |                           | 6.49             | 397.52           | 408.28           | 416.15           | 469.41           | 469.41           | 469.41           |
| Further loans to be floated in 2004-05                                  |                           | ...              | ...              | ...              | ...              | ...              | ...              | ...              |
| New loans to be floated in 2005-06                                      |                           | ...              | ...              | ...              | ...              | ...              | ...              | 156466.99        |
| of which loans to be floated under MSS                                  |                           | ...              | ...              | ...              | ...              | ...              | ...              | 17000.00         |
| <b>Loans floated under Market Stabilization Scheme</b>                  |                           | ...              | ...              | ...              | ...              | ...              | <b>25000.00</b>  | <b>5000.00</b>   |
| 6.18% Government Stock, 2005  | 03.09.2005                | ...              | ...              | ...              | ...              | ...              | 20000.00         | ...              |
| 4.83% Government Stock, 2006  | 28.08.2006                | ...              | ...              | ...              | ...              | ...              | 5000.00          | 5000.00          |
| <b>TOTAL-CURRENT LOANS</b>  |                           | <b>1444.95</b>   | <b>428792.87</b> | <b>516517.48</b> | <b>619105.46</b> | <b>707965.23</b> | <b>783999.26</b> | <b>892835.75</b> |

**ANNEXURE 4A****SPECIAL SECURITIES CONVERTED INTO MARKETABLE SECURITIES**

| Name of Loan                  | Earliest date of maturity | As at the end of |                 |                 |                 |                  | Revised          | Budget           |
|-------------------------------|---------------------------|------------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
|                               |                           | 1950-51          | 2000-2001       | 2001-2002       | 2002-2003       | 2003-2004        | 2004-2005        | 2005-2006        |
| 11.15% Government Stock, 2002 | 01.09.2002                | ...              | 5000.00         | 5000.00         | ...             | ...              | ...              | ...              |
| 12.59% Government Stock, 2004 | 18.06.2004                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00          | ...              | ...              |
| 11.19% Government Stock, 2005 | 12.08.2005                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00          | 5000.00          | ...              |
| 6.18% Government Stock, 2005  | 03.09.2005                | ...              | ...             | ...             | 3000.00         | 3000.00          | 3000.00          | ...              |
| 4.83% Government Stock, 2006  | 28.08.2006                | ...              | ...             | ...             | ...             | 3500.00          | 3500.00          | 3500.00          |
| 13.05% Government Stock, 2007 | 22.04.2007                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00          | 5000.00          | 5000.00          |
| 5.73% Government Stock, 2008  | 02.01.2008                | ...              | ...             | ...             | 4000.00         | 4000.00          | 4000.00          | 4000.00          |
| 4.88% Government Stock, 2008  | 28.08.2008                | ...              | ...             | ...             | ...             | 4500.00          | 4500.00          | 4500.00          |
| 5.48% Government Stock, 2009  | 12.06.2009                | ...              | ...             | ...             | ...             | 5000.00          | 5000.00          | 5000.00          |
| 5.87% Government Stock, 2010  | 02.01.2010                | ...              | ...             | ...             | 5000.00         | 5000.00          | 5000.00          | 5000.00          |
| 7.27% Government Stock, 2013  | 03.09.2013                | ...              | ...             | ...             | 4000.00         | 4000.00          | 4000.00          | 4000.00          |
| 7.37% Government Stock, 2014  | 16.04.2014                | ...              | ...             | ...             | 5000.00         | 5000.00          | 5000.00          | 5000.00          |
| 7.38% Government Stock, 2015  | 03.09.2015                | ...              | ...             | ...             | 3000.00         | 3000.00          | 3000.00          | 3000.00          |
| 7.49% Government Stock, 2017  | 16.04.2017                | ...              | ...             | ...             | 5000.00         | 5000.00          | 5000.00          | 5000.00          |
| 6.25% Government Stock, 2018  | 02.01.2018                | ...              | ...             | ...             | 6000.00         | 6000.00          | 6000.00          | 6000.00          |
| 5.69% Government Stock, 2018  | 25.09.2018                | ...              | ...             | ...             | ...             | 6130.00          | 6130.00          | 6130.00          |
| 6.05% Government Stock, 2019  | 12.06.2019                | ...              | ...             | ...             | ...             | 7000.00          | 7000.00          | 7000.00          |
| 6.35% Government Stock, 2020  | 02.01.2020                | ...              | ...             | ...             | 5000.00         | 5000.00          | 5000.00          | 5000.00          |
| 5.87% Government Stock, 2022  | 28.08.2022                | ...              | ...             | ...             | ...             | 11000.00         | 11000.00         | 11000.00         |
| 6.17% Government Stock, 2023  | 12.06.2023                | ...              | ...             | ...             | ...             | 8000.00          | 8000.00          | 8000.00          |
| 5.97% Government Stock, 2025  | 25.09.2025                | ...              | ...             | ...             | ...             | 16687.95         | 16687.95         | 16687.95         |
| <b>Total</b>                  |                           | ...              | <b>20000.00</b> | <b>20000.00</b> | <b>55000.00</b> | <b>116817.95</b> | <b>111817.95</b> | <b>103817.95</b> |